

Code PNJ
Company name Phu Nhuan Jewelry Joint Stock Company
Date 01/24/2022
Subject Approved the plan for share private placement

Content:

The Board resolution dated January 21, 2022, the BOD of Phu Nhuan Jewelry Joint Stock Company approved the following issues:

1. Approved the implementation of the plan for share private placement:
 - Stock name: Phu Nhuan Jewelry Joint Stock Company
 - Stock code: PNJ
 - Stock type: common share
 - Par value: VND10,000/share
 - Issuance method: private placement
 - Charter capital before the issuance: VND2,276,123,620,000
 - Expected issuance volume: 15,000,000 shares
 - Total value of issuance: VND150,000,000,000
 - Charter capital after the issuance: VND2,426,123,620,000
 - Selling price: VND95,000/share
 - Transfer restriction:
 - + For strategic investors: 03 years from the ending date of the offering;
 - + For professional investors: 01 year the ending date of the offering.
 - Estimated issuance time: first 6 months of 2022, after being approved by the State Securities Commission of Vietnam (SSC).
 - Plan to deal with unsold shares: The unsold shares will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price.
2. Approving the plan for using capital after the issuance:

No.	Content	Plan for using capital (million dong)
1	To increase production capacity	285,000

2	To improve and innovate production technology	70,000
3	To expand the jewelry market	785,000
4	To implement the digital transformation roadmap	285,000
	Total	1,425,000